



UNITED STATES
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MEMO ENDORSED

November 8, 2007

BY FACSIMILE TO 212.805.7949

The Honorable P. Kevin Castel
United States District Judge
United States Courthouse
500 Pearl Street
New York, New York 10007

**Re: SEC v. Colonial Investment Management LLC,
et al., 07 cv 8849 (PKC)**

Dear Judge Castel:

Plaintiff Securities and Exchange Commission writes to inform the Court of its intention to file an Amended Complaint in the above-captioned case. The Commission intends to file its Amended Complaint prior to the pre-trial conference, currently scheduled for 9:30 a.m. on November 15, 2007. During yesterday's pre-motion conference, the Court authorized the filing of an Amended Complaint and asked that the Commission transmit this letter notification by facsimile to Your Honor's chambers.

*Leave to
amend is
granted without opposition.
SO ORDERED.*

Respectfully submitted,

Valerie A. Szczepanik
Valerie A. Szczepanik
Senior Trial Counsel

Cc: Ira Lee Sorkin, Esq. (by facsimile)